



Legacy Gift Pledge Form

Name _____

Address _____

City _____ State _____ Zip _____

Home Phone _____ Cell _____

Email _____

Legacy Gift Notification

I/We have named the: **Ocean County College Foundation** **Scholarship Fund** as a beneficiary of my/our:

Will

Living Trust

Charitable Remainder Trust

Life Insurance Policy

Retirement Assets

Other _____

My/Our planned gift is:

Unrestricted to provide maximum flexibility for the OCC Foundation to pursue its mission.

Restricted for the following Ocean County College priority (please consult with the OCC Foundation if you are considering a restricted gift to ensure that the proposed restriction can be honored): _____

My/Our gift's approximate dollar amount or percentage is (optional, but helps the Foundation with future planning): _____

I am/We are pleased to accept membership in the Ocean County College Legacy Society, which honors those who have included the Ocean County College Foundation in their long term financial plans. I/We understand that membership is based upon information provided about my/our future gift to the Foundation.

I/We prefer to be listed with other OCC Legacy Society members in Ocean County College publications.

(Allowing your name to be listed can inspire others to provide for the college with a future gift.)

Please list me/us as: _____

I/We prefer to be anonymous in publications, but wish to accept the other benefits of membership.

Thank you for sharing with the Ocean County College Foundation details regarding your long-term financial plans. Information disclosed will be kept strictly confidential. The undersigned acknowledge that our commitment to be fully recognized as a commitment to the Ocean County College Foundation, I/we are personally responsible for its satisfaction. Should, however, related payments be received from third parties, the Ocean County College Foundation may voluntarily reduce our personal obligation by like amount. This is not a legally binding document but assists the OCC Foundation in planning for the future.

Signature: _____

For more information, please contact the Foundation office directly at **732-255-0492** or **foundation@ocean.edu**.

PLEASE RETURN COMPLETED FORM TO: Ocean County College Foundation | College Drive, Toms River, NJ 08754

Attn: Legacy Campaign

Your moment. Your legacy.